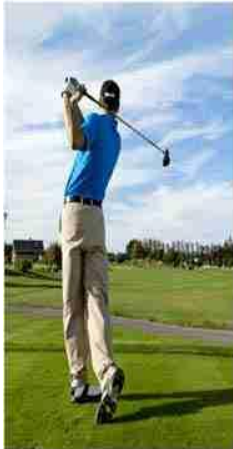




MSN Infrastructure & Financial Consultants Limited is a multi-disciplinary consulting organization in blue and green domain creating opportunities and providing transaction advisory services, concessions writing, project management, project financing, training & capacity building services- closely working With municipal corporations, developers, investors and financial institutions & MNCs.



Infrastructure-Finance-Intergration



Tremendous experience in financial consulting domain allows the team members to see beyond numbers and seep in technical jargon while creating solutions in urban and rural infrastructure projects. With our expanded managerial expertise and consultancy capabilities, we build enabling environment for Public-Private Partnerships (PPPs) and provide Transaction Advisory Services to bring private developers on board through concessions.



MSN INFRA specializes in integrating technical & financial consulting streams in urban infrastructure domain to create technically and commercially viable propositions for government and private investors.



Developing sound financial models around technical propositions with accountability and transparency have been our forte.

Domain Expertise

We have successfully provided consulting in the area of Municipal Solid waste Management, Health Sector, Water Bodies, Waste-Water, Tourism, Commercial Buildings, Municipal Finance, Project Finance, Corporate Finance, Capacity Building and Training.

Clients Base

Our Clients are mostly municipal Corporations looking for private developers to execute projects on Public Private Partnership. We conceptualize the project and bring forth robust business model coupled with technology that suits all stakeholders .



TAKE YOUR BUSINESS IN THE RIGHT DIRECTION



OUR SERVICES

Transaction Advisory & Bid Process Management for PPP Projects.

Financial Services for Corporate, Institutions & Government Organizations like raising Debt, Private Equity and other structured products, M&A, Debt & Equity Placements, infrastructure financing.

Techno-Financial Solutions for urban and rural infrastructure projects like Sewage & Drainage, STP, Water Bodies, Solid Waste Management, Restoration, Architecture & Engineering, Health, Social, Agriculture etc., and Technical Due Diligence.

IT Solutions aimed at creating accountability and transparency, minimizing human interference in decision making in project operation and project monitoring.

Due Diligence: India Entry Strategy, Risk Assessment Solutions, Valuations.

IEC: Information, Education & Communication, Training, Workshops, Conference, Capacity Building to the Government Agencies, Private and Public Service providers, Citizens and Stake Holders.

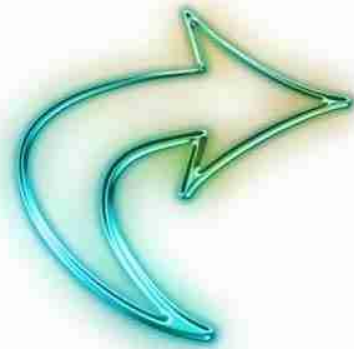
Corporate Social Responsibility: Conceptualization, consulting & execution of projects undertaken as part of CSR by Corporate.

Key Deliverables

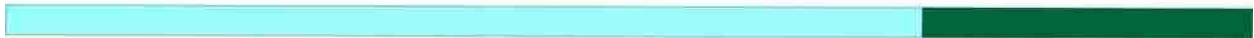


- Demand Assessment Studies
- Project Conceptualization
- Techno-Economic Feasibility studies
- Detailed Project Reports
- Techno-Financial Due Diligence

- Surveys
- Financial Modeling
- Project Reports for Financing
- Viability Gap Funding
- Legal Due Diligence



- Tender Document
- Concessions
- Partner Search
- Project Monitoring
- IT Solutions for Project Monitoring
- Bundling Initiatives for CSR



PROJECT TYPE

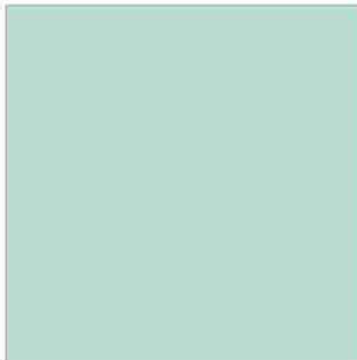
Public Private Partnership Project

Conceptualization.
Risk Assessment.
Feasibility Studies.
Technical Solutions.
Benchmarking Parameters for
Facilities, products, services.
Regulatory Compliances.
Tariffs, Pricing structure.
Financial Modeling.
PPP Model.

Defining Concession.
Viability Gap Funding (VGF)/Shadow User
Revenue Sources & Sharing Mechanism.
Contractual & Legal Frame Work.
Assistance in Financial Closure.
Bid Process Management: Tender Document, Pri
Meetings Bid evaluation Negotiation
Concession Agreement.
Land Lease Agreement.
PPP Training.

Grant Based Projects under JNNURM, UDISSMT, NLCD, NRCD

- *Survey
- *Design
- *Financial Modeling
- *Detailed Project
- *Reports Approvals
- *Project Monitoring
- *Raining, Capacity Building and
IEC



Projects financed by International Funding Agencies like ADB, World Bank,

- *Municipal Finance
- *Double Entry Accounting
- *Detailed Project Reports
- *Project Monitoring



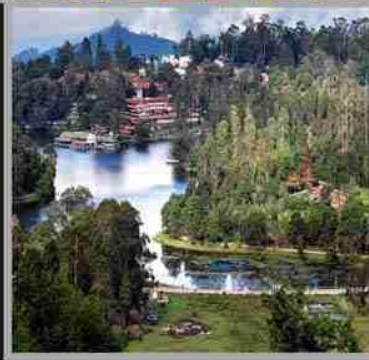


CORE PRINCIPLES

Service: We work closely with clients to understand their requirements to design smart solutions.



Value: We value our clients' imaginations to develop efficient business models.



Excellence: We bring together superior technical capability, Disciplined project management, & excellence to our work.



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